TAXES DONE FOR FRE

UNITED WAY OF FORSYTH COUNTY PARTNERS WITH AARP FOUNDATION TAX-AIDE TO PROVIDE

FREE Tax preparation for low and moderate income taxpayers (those earning \$54,000 or less with no age requirements), and those individuals 60 and older. E-filing gets your cash fast! 1040's prepared FREE!

United

Way

United Way of Forsyth County

YOU MAY BE ELIGIBLE FOR:

Earned Income Tax Credit (EITC) over \$6,660 Child Tax Credit up to \$2,000 per child Dependent Tax Credit of \$500 per dependent

REQUIRED DOCUMENTS:



REQUIRED:

- A valid, official photo identification (you and your spouse, if filing jointly)
- ONE of the following for you, your spouse and any dependents listed on your return is mandatory:
 - 1. Social Security Number (SSN) card or letter*
 - Adoption Taxpayer Identification Number (ATIN) card or letter*
 - Individual Taxpayer Number (ITN) card or letter*

*(Official Social Security Administration or IRS assignment letters are acceptable)

- Previous vear's tax return
- All W-2's and/or 1099's for the current tax year
- Joint returns require both filers to be present to sign the return and is mandatory
- Voided check to direct deposit your refund NOT DEPOSIT SLIP (This is optional, but allows you to get your refund fast.)
- NOTE: Preparation of Georgia state tax returns only. AARP volunteers are not trained to prepare out of state returns.

IF APPLICABLE:

- Form 1098-Mortgage Interest, Property Taxes, Closing Statement
- □ Form 1099-DIV, G, INT, MISC, NEC, Q, R, RRB, SSA for current tax year
- If you had child care or dependent care expenses, please bring the name, address and tax ID or SSN/ITIN of the care provider
- □ Form 1098-T or 1098-E for educational expenses
- Unemployment compensation statement
- All receipts or canceled checks if itemizing deductions
 - (If more than \$12,400 if filing single or \$24,800 if filing jointly)

HOURS: By Appointment Only at (770) 844-9691 Beginning February, 2024 thru April, 2024 United Way of Forsyth County 240 Elm Street, Cumming, GA 30040 ARP Phone: 770-844-9691

